The EV Charging Company

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Agenda

- I. Introduction to Virta
- II. Industry overview
- III. Virta's solution to market needs



Our story

We empower our customers to support electric vehicles and renewable energy.



Established

2013



Helsinki Berlin Stockholm We believe in an open world where anyone can contribute.

As the innovation leader we push the industry forward.



29.9.2017

Key figures

1300 Charging points connected to Virta platforms 48

B2B customers

53 000

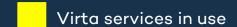
Charging points connected through roaming

Energy companies as owners

We are a top European player

Our services are being used in 9 countries and 70 cities around Europe.

We are the market leader in Switzerland, Finland and Iceland.



Connections through roaming

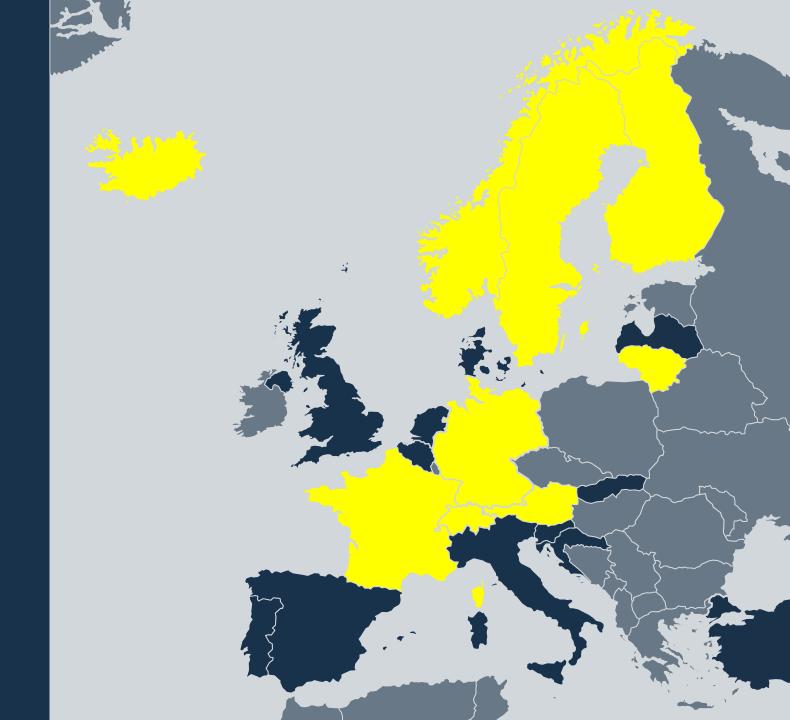
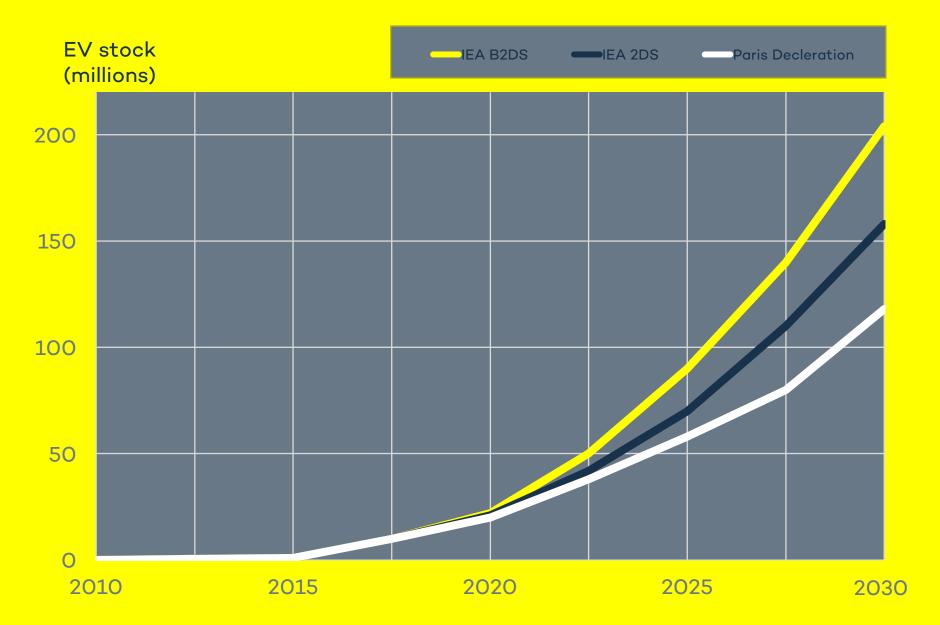


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EV's will take over the market

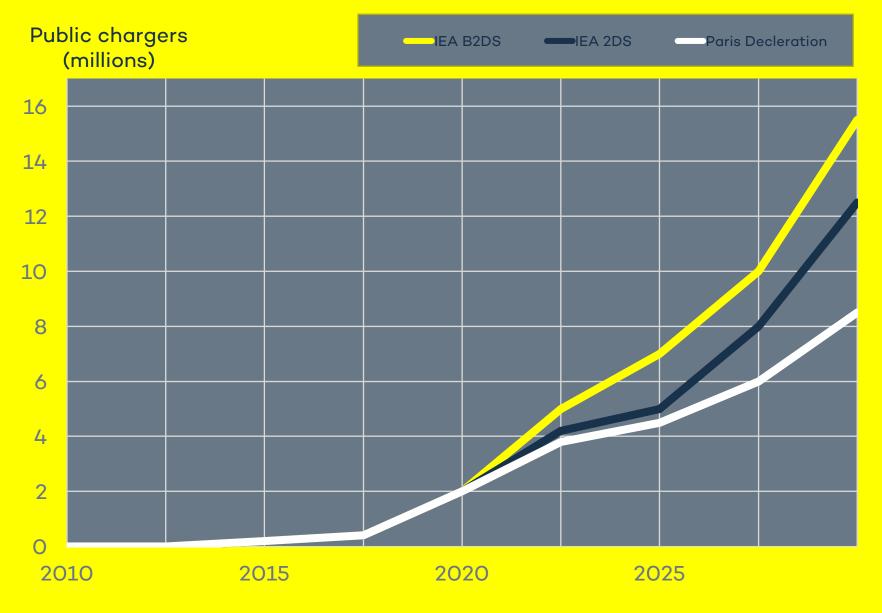
To support the growth we need charging infra.



Source: IEA Global EV Outlook 2017

Demand for charging grows on par with EV's

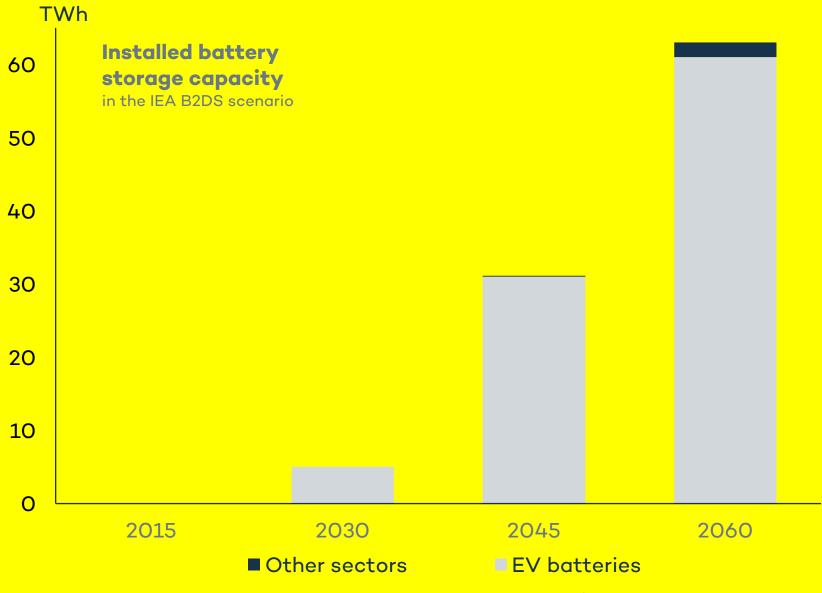
All EV's require public and private charging.



Source: IEA Global EV Outlook 2017

EV's are big batteries on wheels

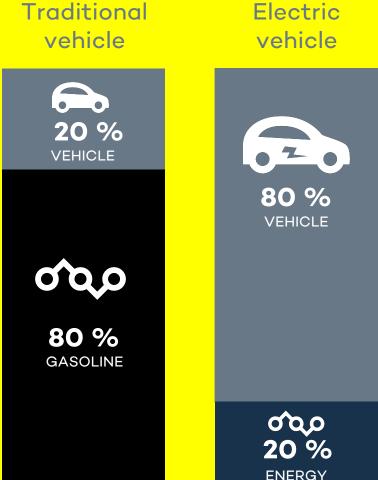
The vast majority of future energy storage capacity will have four wheels.

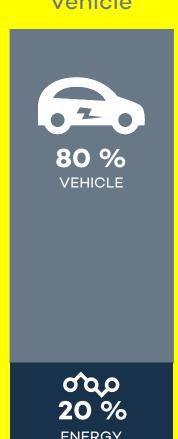


Source: IEA Electricity well below 2 degrees: from challenges to opportunities 2017

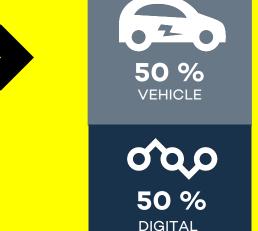
The automotive industry is in turmoil

The split between OPEX and CAPEX of a vehicle will change drastically.





"Vehicles"



SERVICES (INCL ENERGY) Automotive and power industries will converge

Automotive Industry

Transition to Automation, Servitization, Electrification

Power Industry

Transition to Distributed, Integrated, Renewable

Future sustainable transport

Mobility and energy as an embedded ecosystem

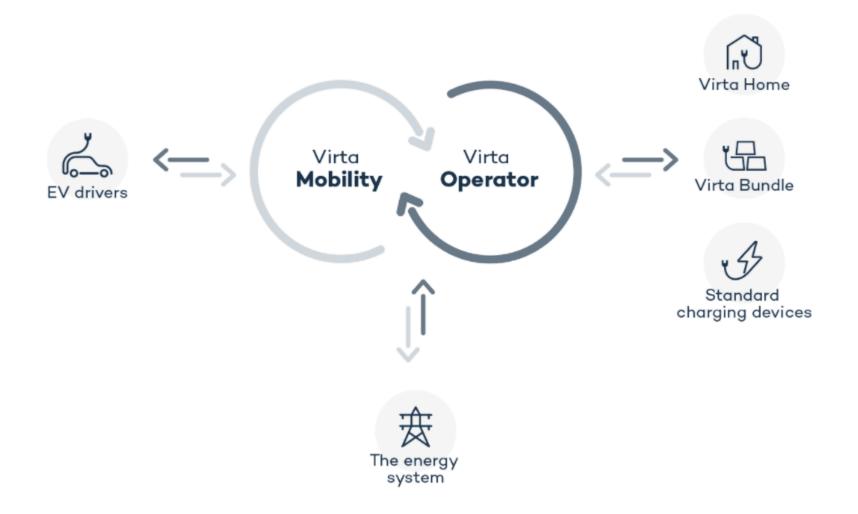
Two disrupting industries reinforcing each other

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Virta EV charging platform

Our services work separately or seamlessly together to support different business models.

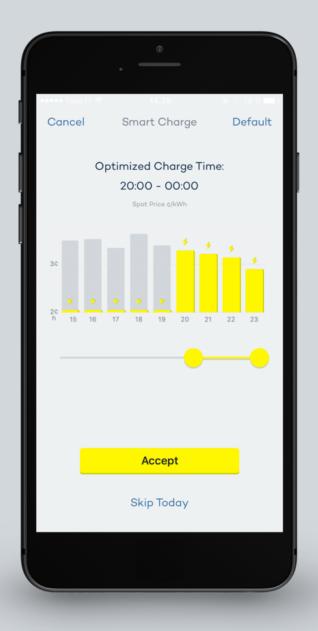


Virta Home

→ The most advanced home charging service

→ Optimizes charging based on electricity prices

→ Enables charging point sharing and automatic reporting



Virta Bundle

→ Smart charging devices with a management system

→ Access management and automatic billing

→ Dynamic load management to protect electricity grids









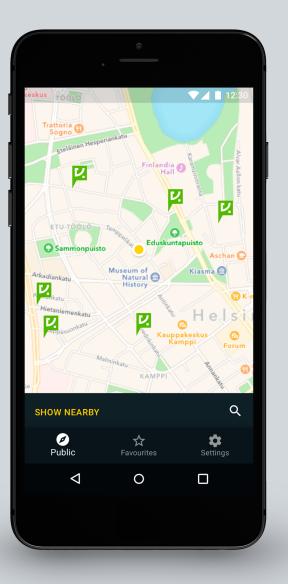


Virta Mobility

→ Frontend to help EV drivers find charging stations and charge

→ White-label solutions customized to local needs

→ CRM to manage customer accounts

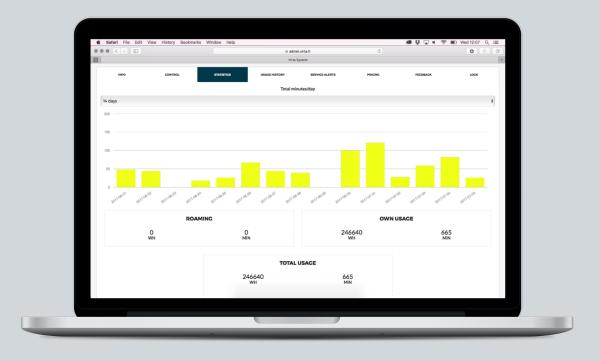


Virta Operator

→ Backend to connect and manage charging infra

→ Compatible with a large number of charging device manufacturers

→ Adapts to a variety of business models



Virta Energy

→ Demand response for EV's with various signals, eg. grid frequency or electricity market price

→ Energy storage by aggregating EV's with V2G bidirectional charging and industrial scale energy storages



Case Bus Charging

- → Helsinki City Transport and Turku Energia have used Virta Operator to manage and control electric bus charging since 2017
- → The service is crucial in maintaining reliability of the bus routes as it brings visibility to performance and potential problems
- → In addition Turku Energia uses the same system to operate an EV charging network



We charge.

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